

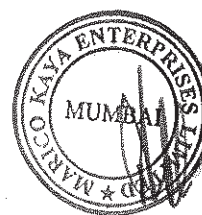
MARICO KAYA ENTERPRISES LIMITED

PART I

UNAUDITED STATEMENT OF CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2014

(Rs. in Lacs)

Particulars	Quarter ended June 30, 2014 (Unaudited)	Period from January 19, 2013 to March 31, 2014 (Audited)
1 Income from operations		
a. Net Sales/Income from operations	7,515.84	36,241.81
b. Other Operating Income	-	4.29
Total Income from operations(net)	7,515.84	36,246.10
2 Expenses		
a Cost of materials consumed	767.23	4,078.57
b Purchase of stock in trade	-	21.31
c Change in inventory of finished goods, work in progress and stock in trade (Increase)/ decrease	137.01	(191.62)
d Employee benefits expenses	2,565.38	12,833.55
e Depreciation and amortisation expense	237.66	1,576.78
f Rent	938.30	4,160.16
h Other expenses	2,679.57	11,749.44
Total Expenses	7,325.15	34,228.19
3 Profit from operations before other income, finance cost and Exceptional Items(1-2)	190.69	2,017.91
4 Other Income	398.18	441.83
5 Profit from ordinary activities before finance cost and Exceptional Items (3+4)	588.87	2,459.74
6 Finance Cost	0.91	225.48
7 Profit from ordinary activities after finance cost but before Exceptional Items (5-6)	587.96	2,234.26
8 Exceptional Items (Net) (Refer Note 6)	479.78	(2,148.59)
9 Profit from ordinary activities before tax (7-8)	108.18	4,382.85
10 Tax expenses	44.80	881.09
11 Net Profit from ordinary activities after tax (9-10)	63.38	3,501.76
12 Extraordinary Item (net of tax)	-	-
13 Net Profit for the period (11-12)	63.38	3,501.76
14 Share of Profit/(Loss) of associates	-	-
15 Minority Interest	-	-
16 Net Profit after taxes, minority interest and share of profit/(loss) of associates (13+14-15)	63.38	3,501.76
17 Paid up Equity Share Capital (Face value Rs. 10 per share)	1,289.71	1,289.71
18 Reserves excluding Revaluation Reserves (as per last audited Balance Sheet)		32,747.86
19 Earnings Per Share (EPS) Not Annualised (In Rs.)		
i EPS before Extraordinary Items for the period		
a Basic	0.49	32.32
b Diluted	0.49	32.32
ii EPS after Extraordinary Items for the period		
a Basic	0.49	32.32
b Diluted	0.49	32.32



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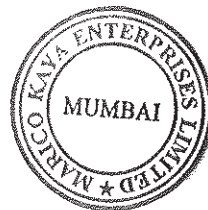
MARICO KAYA ENTERPRISES LIMITED

PART II

SELECT INFORMATION FOR THE YEAR QUARTER ENDED JUNE 30, 2014

Particulars	Quarter ended June 30, 2014	Period from January 19, 2013 to March 31, 2014
A PARTICULARS OF SHARE HOLDING		
1 Public Shareholding		
- Number of shares	51,98,551	51,98,551
- Percentage of shareholding	40.31%	40.31%
2 Promoters & Promoter Group Shareholding		
(a) Pledged/Encumbered		
- Number of shares	-	-
- Percentage of shareholding (as a % of total shareholding of promoters and promoter group)	-	-
- Percentage of shareholding (as a % of total share capital of the company)	-	-
(b) Non-encumbered		
- Number of shares	76,98,549	76,98,549
- Percentage of shareholding (as a % of total shareholding of promoters and promoter group)	100%	100%
- Percentage of shareholding (as a % of total share capital of the company)	59.69%	59.69%

PARTICULARS	Quarter ended June 30, 2014
B INVESTOR COMPLAINTS	
Pending at the beginning of the year	Nil
Received during the year	Nil
Disposed off during the year	Nil
Remaining unresolved at the end of the year	Nil

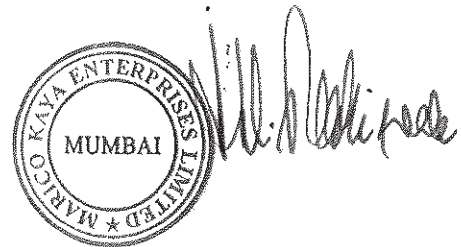


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Notes to the unaudited statement of consolidated financial results for the quarter ended June 30, 2014 of Marico Kaya Enterprises Limited Standalone financial results:

1. The un-audited statement of consolidated financial results of Marico Kaya Enterprises Limited ("the Company") for the quarter ended June 30, 2014 were reviewed by the audit committee at its meeting held on August 8, 2014 and approved by the Board of Directors at its meeting held on August 8, 2014. These financial results have been subjected to limited review by the statutory auditors of the Company.
2. The Company has opted to publish Consolidated financial results, pursuant to option made available as per clause 41 of the Listing Agreement. The Standalone financial results, which were also subjected to the Limited Review by the statutory auditors, are available on the Company's website - <http://www.maricokaya.com> and on the websites of BSE (www.bseindia.com) and NSE (www.nseindia.com).
3. The Consolidated financial results for the quarter ended June 30, 2014 comprise results of Marico Kaya Enterprise Limited and its subsidiaries and step down subsidiaries in Singapore and UAE (Refer Note 7). All the aforesaid entities are collectively called 'Marico Kaya Enterprises Limited' or 'the Group'.
4. The Group has only one reportable segment- "Skin Care Business"- in terms of Accounting Standard 17 "Segment Reporting" mandated by Rule 3 of the Companies (Accounting Standards) Rules, 2006.
5. Pursuant to the Scheme of Arrangement (the 'Scheme'), skin care business of Marico Limited was transferred by way of demerger to the Company on a going concern basis with effect from the appointed date of the Scheme, i.e., April 1, 2013.

In terms of the Scheme, 12,897,100 equity shares of Rs. 10/- each, fully paid-up, of the Company, at a premium of Rs. 200 per share, were issued to the holder of Equity Shares of Marico Limited. The equity shares of the Company have been listed on BSE Limited and National Stock Exchange of India Limited with effect from June 30, 2014.

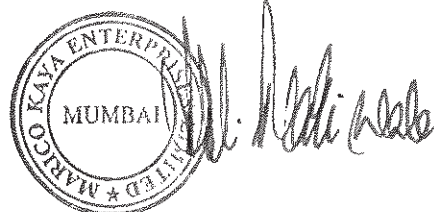


6. "Exceptional Items" comprise the following.

(Rs. In Lacs)

	For the quarter ended June 30, 2014 (Unaudited)	For the Period from January 19, 2013 to March 31, 2014 (Audited)
Profit on Sale of Derma Rx Aesthetics Pte Limited (Refer note 7)	--	(5,960.02)
Reversal of provision towards contingent consideration (Refer note (a) below)	--	(259.45)
Reversal of impairment loss on fixed assets (Refer note (b) below)	--	(119.48)
Other Provisions (Refer note (c) below)	--	340.36
Impairment loss on goodwill on consolidation (Refer note 8)	--	3,850.00
Payment for termination of Sale and Purchase Agreement (Refer note 8 below)	479.78	--
Total	479.78	(2,148.59)

- a. Acquisition of core business of Derma Rx Singapore in 2010 by Kaya Limited was subject to a contingent consideration, which was based upon achievement of certain milestones such as turnover, profit, etc. over a period of three years. Upon final payment / settlement of this consideration, an amount of Rs. 259.45 Lacs has been written back as exceptional item.
 - b. During the period ended March 31, 2014, Kaya Limited had reassessed the value in use and accordingly reversed an impairment loss of Rs. 119.48 Lacs as Exceptional item.
 - c. Other Provisions relate to a statutory matter.
7. The divestment of Derma Rx International Aesthetics Pte Limited ('DIAL'), along with its step down subsidiaries DRx Clinic Pte. Ltd., DRx Aesthetics Sdn Bhd and DRx Medispa Pte. Ltd (collectively referred as 'DIAL Group') was concluded on January 9, 2014 upon receipt of consideration of SGD 34.48 million (equivalent Rs. 16,800.83 lacs), resulting into a profit of Rs. 5,960.02 lacs (after adjusting the expenditure incurred in relation to divestment of Rs. 2,079.18 lacs).



Marico Kaya Enterprises Limited

Amount of revenue, expenses, pre - tax profit and tax in respect of the ordinary activities attributable to the DIAL Group for the period ended March 31, 2014 is as under:

Particulars	(Rs. in Lacs)
Revenue	7,218.66
Operating expenses	5,478.67
Exceptional items - income / (expense)	(259.45)
Pre-tax profits / (loss)	1,999.44
Tax expenses	316.59
Post-tax profits / (Loss)	1,682.85

8. The Group had expressed its intention to sell majority of its stake in one of its subsidiary, Kaya Middle East FZE ('KME'). As a consequence, the Company had re-assessed the carrying value of the net assets and goodwill on consolidation pertaining to KME and accordingly, a loss on impairment of Rs. 3,850.00 Lacs towards goodwill on consolidation was recognized and included in "Exceptional Items" during the period ended March 31, 2014.

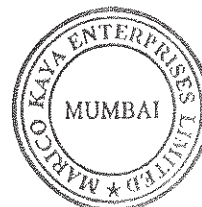
However, during the quarter ended June 30, 2014, KME Holdings Pte Limited (Holding Company of KME) and prospective buyer were unable to agree on all terms. Accordingly, KME Holdings Pte Limited arrived at an amicable settlement by paying Rs. 479.78 lacs.

The management of the Company has now decided not to pursue any option for divestment of KME.

9. These Consolidated financial results for the period from January 19, 2013 to March 31, 2014 include net profit of Rs. 3,574.12 lacs for the period ended March 31, 2014, relating to subsidiaries acquired pursuant to the Scheme (Refer Note 5).
10. Following are the particulars of the Company (on a standalone basis) :

Particulars	(Rs. in Lacs)	
	For the quarter ended June 30, 2014	For the period from January 19, 2013 to March 31, 2014
	(Unaudited)	(Audited)
Net Sales / Income from Operations	38.02	78.08
Profit before tax	11.30	15.22
Profit after tax	8.50	5.72

11. The consolidated un-audited financial results for the quarter ended June 30, 2014 are drawn for the first time in accordance with Clause 41 of the Equity Listing agreements and hence the comparative figures for the quarter ended on June 30, 2013 and March 31, 2014 have not been provided.



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Marico Kaya Enterprises Limited

12. Previous period's figures have been regrouped / reclassified to make them comparable with those of current period.

Place: Mumbai

Date: August 8, 2014



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Harsh Mariwala

Chairman and Wholetime Director

